

Introducer Details

Company name:	<input type="text"/>	Mortgage Club:	<input type="text"/>
Contact name:	<input type="text"/>	FCA reg number:	<input type="text"/>
Phone:	<input type="text"/>	Broker fee (£/%):	<input type="text"/>
Email:	<input type="text"/>		

Borrower Details

	Applicant 1:	Applicant 2
Title:	<input type="text"/> Firstname(s): <input type="text"/>	<input type="text"/> Firstname(s): <input type="text"/>
Middle:	<input type="text"/>	<input type="text"/>
Surname:	<input type="text"/>	<input type="text"/>
Nationality:	<input type="text"/>	<input type="text"/>
Date of Birth:	<input type="text"/>	<input type="text"/>
Main residential address:	<input type="text"/>	<input type="text"/>
Postcode:	<input type="text"/>	<input type="text"/>
Contact number:	<input type="text"/>	<input type="text"/>
Email:	<input type="text"/>	<input type="text"/>
Is the property...	Rented: <input type="checkbox"/> Owned: <input type="checkbox"/>	Rented: <input type="checkbox"/> Owned: <input type="checkbox"/>
Outstanding mortgage:	£ <input type="text"/>	£ <input type="text"/>
Estimated value:	£ <input type="text"/>	£ <input type="text"/>

Loan Details

Amount Required: £ Gross: Net:

Term Required:
(Max 24 months)

Purpose: Purchase: Refinance:

Reason for the loan?

(If the loan is for business please provide a detailed breakdown)

How will the loan be repaid?

Interest: Retained: Serviced: (If serviced evidence of affordability will be required)

Security Property Details

Address:

(Where more than one security is being offered please provide details in our Additional Information Form)

Postcode:

Tenure:

Estimated value: £

Property type:

Property style:

No. of bedrooms:

Purchase price: £

Charge offered:

First: Second:

Does, has, or will the client reside in the property?

Yes: No:

Outstanding mortgage balance: £

(Where more than one security is being offered please provide details in our Additional Information Form)

Name of lender:

Does the client own any other buy-to-let property?

Yes: No:

(If yes, please provide details, including values and outstanding mortgages in the Additional Information section)

Valuation Access

Name (for access):

Telephone:

Solicitor Details

Name of law firm:

Address

of law firm:

Name of solicitor:

Telephone:

Email:

Personal Statement Of Assets And Liabilities (A&L)

Value of:

Financial assets:	£	<input type="text"/>
Quoted shares:	£	<input type="text"/>
Mutual funds:	£	<input type="text"/>
Investments:	£	<input type="text"/>
Bonds:	£	<input type="text"/>
Cash:	£	<input type="text"/>

Additional properties owned

Number of properties:	<input type="text"/>
Combined monthly mortgage payments:	£ <input type="text"/>
Value:	£ <input type="text"/>

Liabilities (all secured and unsecured debt)

Amount outstanding:	<input type="text"/>
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Personal guarantees

Lender:	<input type="text"/>
Amount:	£ <input type="text"/>

Other assets:

(e.g. vehicles / valuables / collections)

t: 0203 051 2331

f: 0203 645 3804

enquiries@mt-finance.com

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Additional Information

