

t: 0203 051 2331

f: 0203 645 3804

enquiries@mt-finance.com

Level 20, The Broadgate Tower,
London, EC2A 2EW

Introducer Details

| | | | |
|---------------|----------------------|-------------------|----------------------|
| Company name: | <input type="text"/> | Mortgage Club: | <input type="text"/> |
| Contact name: | <input type="text"/> | FCA reg number: | <input type="text"/> |
| Phone: | <input type="text"/> | Broker fee (£/%): | <input type="text"/> |
| Email: | <input type="text"/> | | |

Borrower Details

| | Applicant 1: | Applicant 2 |
|---------------------------|--|--|
| Title: | <input type="text"/> Firstname(s): <input type="text"/> | <input type="text"/> Firstname(s): <input type="text"/> |
| Middle: | <input type="text"/> | <input type="text"/> |
| Surname: | <input type="text"/> | <input type="text"/> |
| Nationality: | <input type="text"/> | <input type="text"/> |
| Date of Birth: | <input type="text"/> | <input type="text"/> |
| Main residential address: | <input type="text"/> | <input type="text"/> |
| Postcode: | <input type="text"/> | <input type="text"/> |
| Contact number: | <input type="text"/> | <input type="text"/> |
| Email: | <input type="text"/> | <input type="text"/> |
| Is the property... | Rented: <input type="checkbox"/> Owned: <input type="checkbox"/> | Rented: <input type="checkbox"/> Owned: <input type="checkbox"/> |
| Outstanding mortgage: | £ <input type="text"/> | £ <input type="text"/> |
| Estimated value: | £ <input type="text"/> | £ <input type="text"/> |

t: 0203 051 2331

f: 0203 645 3804

enquiries@mt-finance.com

Level 20, The Broadgate Tower,
London, EC2A 2EW

Loan Details

Amount Required: £

Gross:

Net:

Term Required:

(Max 24 months)

Purpose:

Purchase:

Refinance:

Reason for the loan?

(If the loan is for business please
provide a detailed breakdown)How will the loan
be repaid?

Interest:

Retained:

Serviced:

(If serviced evidence of affordability will be required)

t: 0203 051 2331

f: 0203 645 3804

enquiries@mt-finance.com

Level 20, The Broadgate Tower,
London, EC2A 2EW

Security Property Details

Address:(Where more than one security is being offered please provide details in our Additional Information Form)**Postcode:****Property type:****Tenure:****Purchase price:** £**Estimated value:** £**Does, has, or will the client reside in the property?**Yes: ☐ No: ☐**Charge offered:**First: ☐ Second: ☐**Outstanding mortgage balance:**£ (Where more than one security is being offered please provide details in our Additional Information Form)**Name of lender:****Does the client own any other buy-to-Let properties?**(If yes, please provide details, including values and outstanding mortgages in the Additional Information section)Yes: ☐ No: ☐*Where more than one security is being offered please provide details in our Additional Information Form

Valuation Access

Name (for access):**Telephone:**

Solicitor Details

Name of law firm:**Address****of law firm:****Name of solicitor:****Telephone:****Email:**

t: 0203 051 2331

f: 0203 645 3804

enquiries@mt-finance.com

Level 20, The Broadgate Tower,
London, EC2A 2EW

Personal Statement Of Assets And Liabilities (A&L)

Value of:

| | | |
|-------------------|---|--|
| Financial assets: | £ | |
| Quoted shares: | £ | |
| Mutual funds: | £ | |
| Investments: | £ | |
| Bonds: | £ | |
| Cash: | £ | |

Additional properties owned

| | |
|-------------------------------------|---|
| Number of properties: | |
| Combined monthly mortgage payments: | £ |
| Value: | £ |

Liabilities (all secured and unsecured debt)

| | |
|---------------------|--|
| Amount outstanding: | |
|---------------------|--|

Personal guarantees

| | |
|---|---|
| Lender: | |
| Amount: | £ |
| Other assets: <small>(e.g. vehicles / valuables / collections)</small> | |

t: 0203 051 2331

f: 0203 645 3804

enquiries@mt-finance.com

Level 20, The Broadgate Tower,
London, EC2A 2EW

Additional Information
