

t: 0203 051 2331

f: 0203 645 3804

enquiries@mt-finance.com

Level 20, The Broadgate Tower,
London, EC2A 2EW

Introducer Details

Name:

Email:

Company name:

Phone:

Contact name:

Broker fee (£ / %):

Company address:

Network or
Mortgage Club:

Mobile:

FCA registration
number:

Please note: MT Finance is only able to accept "advised" applications. We are unable to accept applications submitted on an "execution-only" basis.

FCA Advisor

Name of advisor:

Name of firm
providing advice:FCA registration
number:

Borrower Details

Applicant 1

Title:

Firstname(s):

Middle:

Surname:

Nationality:

Date of Birth:

Email:

Phone:

Mobile:

Applicant 2

Firstname(s):

Are you a permanent UK resident?

Yes:

☐

No:

☐

Yes:

☐

No:

☐

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Residential Details

Applicant 1

Applicant 2

Current residential address:**Time at current address:****Occupancy type (owner, rent, parents):****Estimated value:****Current lender:****Current outstanding mortgage:****Further loans secured on home?**Yes: ☐ No: ☐Yes: ☐ No: ☐**If yes, provide details here:****Previous 3 years addresses (not including current address):**

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Employment Details

	Applicant 1	Applicant 2
Status (full-time, part-time, retired, unemployed):		
Employer company name:		
Time with current employer:		
Are you in a probation period?	Yes: <input type="checkbox"/> No: <input type="checkbox"/>	Yes: <input type="checkbox"/> No: <input type="checkbox"/>
Job title:		
Address of employer:		

Employment Income Details

	Applicant 1	Applicant 2
Annual gross salary: £		
Bonus and overtime: £		

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Self-employment Details

	Applicant 1	Applicant 2
Employer company name:		
Nature of business:		
Company type (Limited Company, Partnership, Sole Trader):		
% share of business:		
Company address:		
Date started:		

Self-employment Income Details

	Applicant 1	Applicant 2
Last two years net profit: £		
Annual gross salary: £		
Dividends in last accounting period: £		

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Other Income Details

	Applicant 1	Applicant 2
Rental income:	<input type="text"/>	<input type="text"/>
Dividends / investments:	<input type="text"/>	<input type="text"/>
Other income:	<input type="text"/>	<input type="text"/>

Credit History

	Applicant 1		Applicant 2	
Been in arrears with payments (missed payments):	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>
Had a county court judgement:	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>
Been declared bankrupt:	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>
Made arrangements with creditors:	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>
Been refused a mortgage / secured loan on this or another property?:	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>
Been convicted of any criminal offences:	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>	Yes: <input type="checkbox"/>	No: <input type="checkbox"/>
Details if answered Yes to above:	<input type="text"/>		<input type="text"/>	

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Loan Details

Amount Required: £		Gross:		Net:	
Change type (1st, 2nd, Combination):		Loan type (Purchase, Refinance, Combination):			
Purpose of the loan (Purchase, Remortgage Capital Raising, Other):		Term of loan (Months):			
Details:		How will the loan be repaid:			
		Date funds required by:			
		Source of deposit:			

Security

	Primary Security	Additional Security
Address:		
Tenure (Freehold, Leasehold, Other):		
Remaining term of lease (Where applicable):		
Property type (Detached, semi- detached, terrace, etc):		
Construction type:		
Is the property ex-local authority?	Yes: <input type="checkbox"/> No: <input type="checkbox"/>	Yes: <input type="checkbox"/> No: <input type="checkbox"/>
If Yes, is the property subject to pre-emption?	Yes: <input type="checkbox"/> No: <input type="checkbox"/>	Yes: <input type="checkbox"/> No: <input type="checkbox"/>

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Security (cont.)

	Primary Security	Additional Security
Number of storeys (flats only):	<input type="text"/>	<input type="text"/>
Number of bedrooms:	<input type="text"/>	<input type="text"/>
Description (including condition):	<input type="text"/>	<input type="text"/>
Title (if known):	<input type="text"/>	<input type="text"/>
Estimated value of property:	£ <input type="text"/>	<input type="text"/>
Purpose?	Yes: <input type="checkbox"/> No: <input type="checkbox"/>	Yes: <input type="checkbox"/> No: <input type="checkbox"/>
If Purchase		
Purchase price:	£ <input type="text"/>	<input type="text"/>
If Refinance		
Is there a current mortgage on the property?	Yes: <input type="checkbox"/> No: <input type="checkbox"/>	Yes: <input type="checkbox"/> No: <input type="checkbox"/>
Outstanding amount:	£ <input type="text"/>	<input type="text"/>
Mortgage Account Number:	<input type="text"/>	<input type="text"/>
Are there any further mortgages on the property?	Yes: <input type="checkbox"/> No: <input type="checkbox"/>	Yes: <input type="checkbox"/> No: <input type="checkbox"/>
Outstanding amount:	£ <input type="text"/>	<input type="text"/>
Amount of debt being repaid from this loan	£ <input type="text"/>	<input type="text"/>

(other than an existing mortgage secured on the property)

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Security (cont.)

Works

Is the property in the course of construction? Yes: ☐ No: ☐ Yes: ☐ No: ☐

Is planning permission required and obtained? Yes: ☐ No: ☐ Yes: ☐ No: ☐

Is the property in a finished condition?
(i.e. ready to sell or rent)? Yes: ☐ No: ☐ Yes: ☐ No: ☐

If no, please
complete 'Schedule
of Works' from below

Valuation Access

Name (for access):

Telephone:

Solicitor Details

Name of law firm: Address of law firm:

Name of solicitor:

Telephone: Email:

Personal Statement of Assets and Liabilities (A&L)

Value of	Applicant 1	Applicant 2
Financial Assets:	£	
Quoted Shares:	£	
Mutual Funds:	£	
Investments:	£	
Bonds:	£	
Cash:	£	

Additional properties owned

Number of properties:	£	
Combined monthly mortgage payments:	£	
Value:	£	

Liabilities (all secured and unsecured debt)

Amount Outstanding:	£	
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Personal guarantees

Lender:	£	
Amount:	£	
Other assets e.g. vehicles / valuables / collections:	£	

Customer Declaration

Please note that it is a criminal offence to knowingly or recklessly provide false, inaccurate or misleading information when applying for lending. If you provide such information, you may be reported to the police and prosecuted.

As a responsible lender MT Finance Home Loans will carefully assess the information provided in the application form in order to decide whether or not to make you an offer of a Loan. Even if we do issue an Offer Letter to you, we reserve the right at any time before any loan completes to withdraw, revise or cancel without providing a reason. It is important that you ensure that the details provided in this Application form are correct and that you have read and understood the contents of this declaration.

To: MTF (NH) Limited/MT Finance Home Loans and its subsidiary companies, their successors and assigns ("MT Finance Home Loans")

Credit Reference Agencies & Credit Searches

(1) I/We agree and confirm that MT Finance Home Loans may make a search or register information about me/us and the conduct of my/our account with a licensed credit reference agency in order to assist MT Finance Home Loans in making credit decisions, the prevention and detection of fraud, money laundering and tracing debtors.

Processing of Applications

- (2) I/We authorise MT Finance Home Loans to
- (a) Make searches of the records at fraud prevention agencies who may provide MT Finance Home Loans with information about other applications made and any data recorded and they will record information about your application so that other users of the agencies may use the information in making their decisions; and,
 - (b) Make such enquiries of any person or organisation including my/our existing or previous mortgage lenders, as MT Finance Home Loans considers necessary in connection with this application; and,
 - (c) Pass information to financial and other organisations involved in fraud prevention to protect MT Finance Home Loans from fraud and theft.
- (3) I/We agree that if I/we give MT Finance Home Loans false or inaccurate information and MT Finance Home Loans suspect fraud, then MT Finance Home Loans will record this; and,
- (4) I/We authorise our solicitor or licensed conveyancer acting on my/our behalf to disclose to MT Finance Home Loans or its solicitor and confirm that MT Finance Home Loans is authorised to disclose to my/our solicitor or licensed conveyancer, any information relating to this application; and,
- (5) I/We confirm that I/we give up any right to claim solicitor/client confidentiality or legal privilege in respect of such information; and,
- (6) I/we acknowledge and agree that MT Finance Home Loans takes its lending both responsibly and seriously and that as part of its Treating Customers Fairly policy, MT Finance Home Loans prefers to be proactive and assist customers who need to repay their MT Finance Home Loans; and,
- (7) I/We appreciate that MT Finance Home Loans needs to ensure that the mortgages property(ies) that I/we have provided as security for my/loan must continue at all times to be insured and/or,
- (8) I/We acknowledge and agree that MT Finance Home Loans needs to be able to contact some or all of the following in connection with any loan that I/we may with MT Finance Home Loans, namely; my/our solicitor, (where appropriate) the intermediary who introduced me/our loan MT Finance Home Loans and the insurance company(ies) that has/have insured the property(ies) that I/we have provided to MT Finance Home Loans as security for my/our loan.
- (9) Where MT Finance Home Loans take or propose to take a guarantee or security from a third-party for my/our obligations under the proposed loan or in respect of other indebtedness from me/us to MT Finance Home Loans or where MT Finance Home Loans take or propose to take a deed or consent and waiver from a third-party in connection with loan or the security for the loan then I/we consent to MT Finance Home Loans now and from time to time disclosing information to the third-party and their legal and other advisers, about me/us, my/our financial circumstances, the proposed loan, the purpose of the proposed loan, the conduct of my/our account(s) and my/our present and proposed liabilities and obligations to MT Finance Home Loans.
- (10) I/We understand the credit intermediaries (brokers) in this application are not an agent MT Finance Home Loans and I/we accept that where I/we used a broker I/we did so of my/our own free choice. I/We acknowledge that any broker involved in the transaction shall be regarded as me/our agent and MT Finance Home Loans are not responsible for their own actions or advice. I/We authorise MT Finance Home Loans to pay the credit intermediary (broker) fee set out in the Mortgage Illustration and a commission if my/our loan completes.
- (11) The personal information we have collected from you will be shared with fraud prevention agencies who will use it to prevent fraud and money-laundering and to verify your identity. If fraud is detected, you could be refused certain services, finance, or employment. Further details of how your information will be used by us and these fraud prevention agencies, and your data protection rights, can be found by visiting <https://www.cifas.org.uk/fpn>.

The Applicant(s) hereby irrevocably confirm that until the Individual's Loan has been repaid in full, MT Finance Home Loans and its subsidiary companies, their successors and assigns may contact and disclose to any of the above mentioned person(s) and they may disclose to MT Finance Home Loans such information as MT Finance Home Loans may consider reasonably necessary and have requested from such person(s) in dealing with the repayment or refinancing of the property(ies) which compromises MT Finance Home Loans' security. All information supplied by you or about you at any time by any person may be held and retained after your account is closed and may be:

- Disclosed to anyone who buys or might buy or fund your Mortgage; and, where have fallen behind with your payments to credit reference and other agencies, and the other third parties including other lenders;
- Used by us and anyone appointed by us to manage your Mortgage, make lending decisions, or for business analysis or market research purposes.

From time-to-time we may send you marketing information about products and services; however, we will not share your information with anyone outside of MT Finance Home Loans and its subsidiary companies for marketing purposes. You will not be automatically opted in to receive marketing material at any time. For further information, please see our privacy policy which can be found on our website <https://www.mt-finance.com/>.

By signing this Application Form I/We understand that this loan will be secured against my/our property, confirm that the information provided is true, accurate and correct. I declare that the information relating to my/our income and outgoing is true, accurate and correct and that I/we am/are financially able to meet all my/our commitment including any interest payments on the my/our Loan I/we are called upon to make.

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Customer Declaration (cont.)

	Applicant 1 declaration	Applicant 2 declaration
Signature:	<div></div>	<div></div>
Print name:	<div></div>	<div></div>
Date:	<div></div>	<div></div>

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Additional Information

MT Finance Limited (No.06622832), MTF (NH) Limited (No.12089238) and MTF (LE) Limited (No.13677667) are wholly owned subsidiaries of MT Finance Group Limited (No.12393228), registered in England & Wales. Registered Office: 2nd Floor Gadd House, Arcadia Avenue, London, N3 2JU. For borrowers, borrowing through MT Finance Limited or any of the group owned subsidiaries, this involves entering into a mortgage contract secured against property. Your property may be repossessed if you do not keep up with repayments on your mortgage or repay your mortgage in full. MTF (NH) Limited is authorised and regulated by The Financial Conduct Authority (FRN: 925115). Borrowing through MTF (NH) Limited involves entering into a regulated mortgage contract secured against property. Your property may be repossessed if you do not repay your mortgage in full.